

COMMUNITY OVERVIEW

ECONOMIC DEVELOPMENT ST. JOHNS COUNTY / 2024

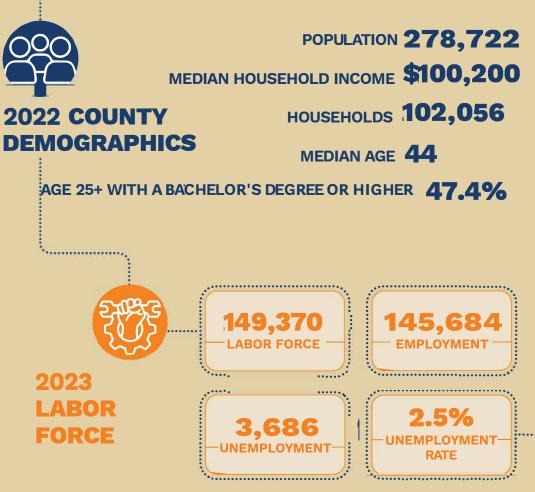


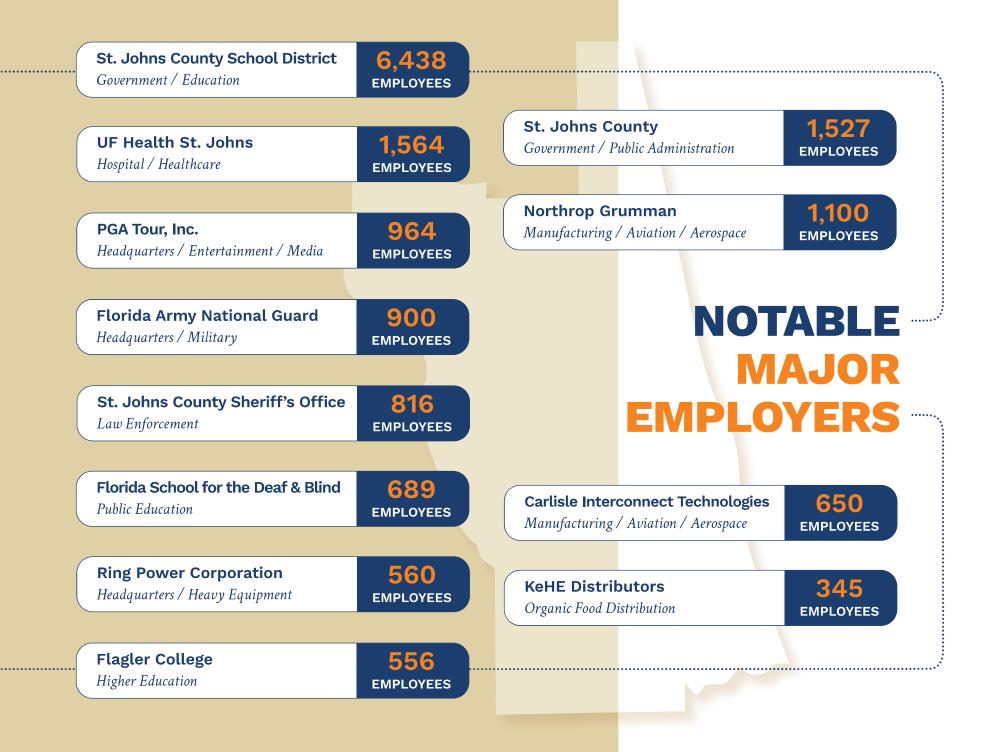
COMMUNITY OVERVIEW

St. Johns County is one of the fastest-growing counties in Florida. From 2010 to 2022, St. Johns County's population increased by 47%, reaching 278,722 in 2022.

Relative to the U.S. overall, the County is generally, older, wealthier, and has higher educational attainment.

In 2023, St. Johns County issued 3,982 new single-family residential permits to meet the needs of our surging popularity.





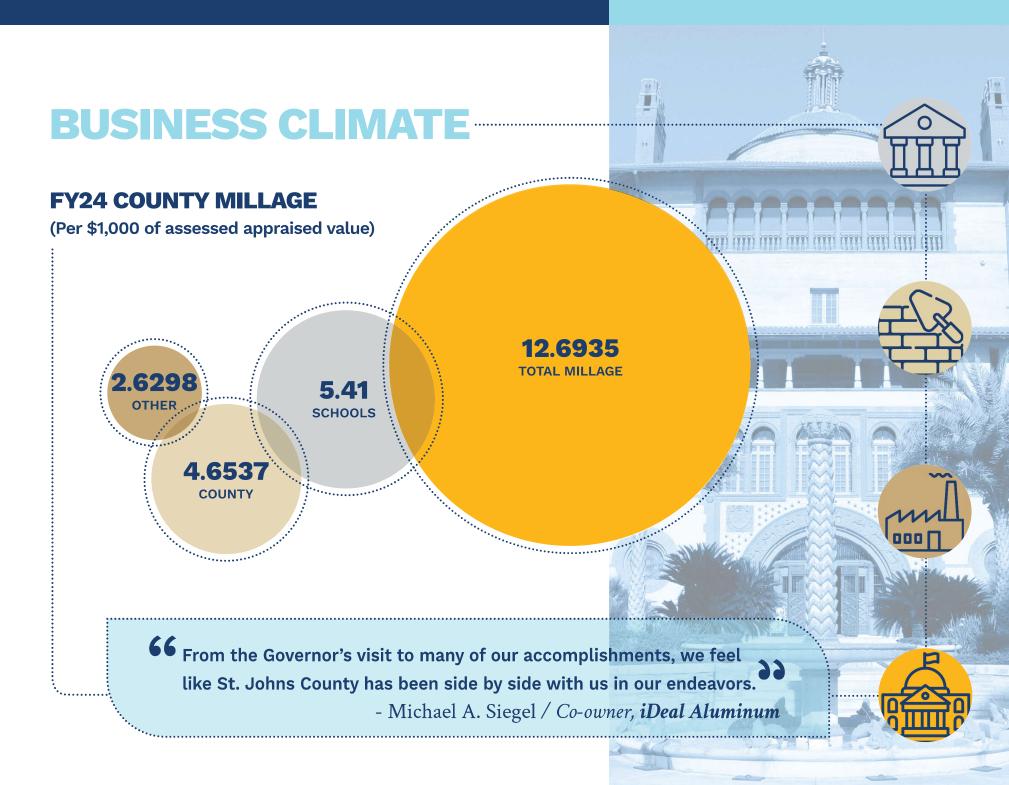
Sources: US Chamber of Commerce, St. Johns County Economic Development Department

BUSINESS CLIMATE

Contributing to St. Johns County's popularity is our low overall cost of doing business. In addition to not having any state personal income tax, St. Johns County **does not charge a local gas tax** or **utility franchise tax**, and has a **0.5% local option sales tax** to support schools. St. Johns County's real estate taxes are also the **lowest in Northeast Florida** with a millage of 12.6935 for residents in unincorporated areas of the County.

19% **EDUCATION & HEALTH SERVICES** 17% **TRADE, TRANSPORATION & UTILITIES** 15% **PROFESSIONAL & BUSINESS SERVICES** 12% **HOSPITALITY & LEISURE** 12% **FINANCIAL SERVICES & I/T** 9% **CONSTRUCTION** 6% MANUFACTURING 6% **OTHER SERVICES** 4% GOVERNMENT

EMPLOYMENT BY INDUSTRY



LABOR FORCE

St. Johns County's average unemployment rate in 2023 was **2.5%** with a labor force of **156,615**.

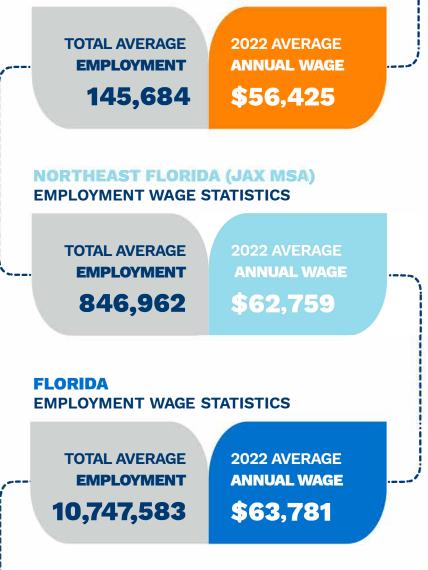
Notable major employers that call St. Johns County home are defense manufacturer **Northrop Grumman** (1,100), Florida Army National Guard Headquarters Office (900), PGA TOUR (964) and Ring Power Corporation (560).

Other headquarters operations in St. Johns County include **D.R. Horton, Ideal Aluminum, Rulon International, Historic Tours of America, American Roll-On Roll-Off Carrier Group,** and more.

In 2021, PGA TOUR built its **Global Home Headquarters** and recently completed construction of its **Broadcast Media Building** on the same campus.

In 2018, Northrop Grumman completed construction of an **Aircraft Integration Center of Excellence** at our regional airport.

Currently, **Publix Super Markets** is building out a **Central Fill Pharmaceutical Facility** to open in 2026.

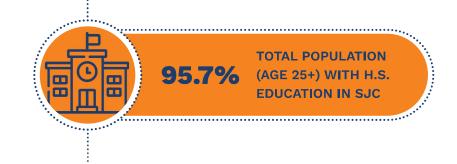


TRAINING & EDUCATION

St. Johns County has developed a well-educated population and benefits from its top-ranked public school system. The total population age 25+ in St. Johns County with a high school education is 95.7%, compared to Florida at 89.6%. The total population with post-secondary education is 74.2%.

2023 ST. JOHNS COUNTY POPULATION 25+ BY EDUCATIONAL ATTAINMENT

LESS THAN 9TH GRADE	1.4%
9TH TO 12TH GRADE, NO DIPLOMA	2.9%
HIGH SCHOOL GRADUATE OR GED	21.5%
SOME COLLEGE, NO DEGREE	15.6%
COLLEGE DEGREE	58.6%



LOCAL EDUCATIONAL INSTITUTIONS

St. Johns County is proud to be home to Flagler College, ranked second-best regional college in the South by U.S. News & World Report and one of the most beautiful college campuses in the U.S. by Travel & Leisure. The local institutions featured here support professional services-related education.

FLAGLER COLLEGE 2,100 ENROLLMENT (2024)

ST. JOHNS RIVER STATE COLLEGE 1,140 ENROLLMENT - SJC CAMPUS (2024)

FIRST COAST TECHNICAL COLLEGE 1,358 ENROLLMENT (2024)

> **ST. JOHNS COUNTY SCHOOL DISTRICT** 51,832 ENROLLMENT (2024)

TRANSPORTATION & INFRASTRUCTURE

AIRPORTS

Business locations within St. Johns County and Northeast Florida are connected to multi-modal transportation networks through Interstate 95 and U.S. 1 corridors, which provide convenient access to regional assets such as Jacksonville International Airport and JAXPORT, as well as local assets like Northeast Florida Regional Airport in St. Augustine.

JACKSONVILLE INTERNATIONAL AIRPORT (JAX)

Jacksonville's commercial airport, JACKSONVILLE INTERNATIONAL AIRPORT (JAX), offers more than 90 non-stop scheduled flights to 27 markets around the US and is located within 30 minutes of Ponte Vedra and an hour of downtown St. Augustine.

NORTHEAST FLORIDA REGIONAL AIRPORT (UST)

NORTHEAST FLORIDA REGIONAL AIRPORT (UST) along US 1

in St. Augustine is a controlled airfield featuring an 8,000-foot runway to accommodate all size jets. Full-service fixed-based operation (FBO) amenities are provided through Atlantic Aviation for corporate and general aviation travel. Northeast Florida Regional Airport also facilitates U.S. Customs and Border Control services for international travel.

INFRASTRUCTURE

BAKER COUNTY

10

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7

NASSAU COUNTY

17

CLAY COUNTY

> PUTNAM COUNTY

95

DUVAL COUNTY

> ST. JOHNS COUNTY

> > FLAGLER COUNTY

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ROADWAY CONNECTIVITY

In addition to I-95, regional travelers now enjoy direct access to St. Johns County from I-295 (southeast side of I-95) on 9B to US 1. St. Johns County is also within 30 minutes of I-10, an hour of I-4, and 90 minutes of I-75. The First Coast Expressway (FCE, SR 23) is a multi-lane, limited access toll road that, once completed, will cross parts of Duval, Clay and St. Johns counties. Average commute times throughout the region are between 20-30 minutes, providing relative ease with little to no traffic congestion that other major metropolitan areas experience.

SEAPORT

JAXPORT is 36 miles from St. Augustine. Its Foreign Trade Zone #64 is Florida's third-largest FTZ and includes all areas of St. Johns County.

RAILWAY

The region is served by three major rail lines: **CSX, NORFOLK SOUTHERN** and **FLORIDA EAST COAST RAILWAY (FEC).** FEC travels directly through St. Johns County and CSX and NS are accessed through JAXPORT.

QUALITY OF LIFE

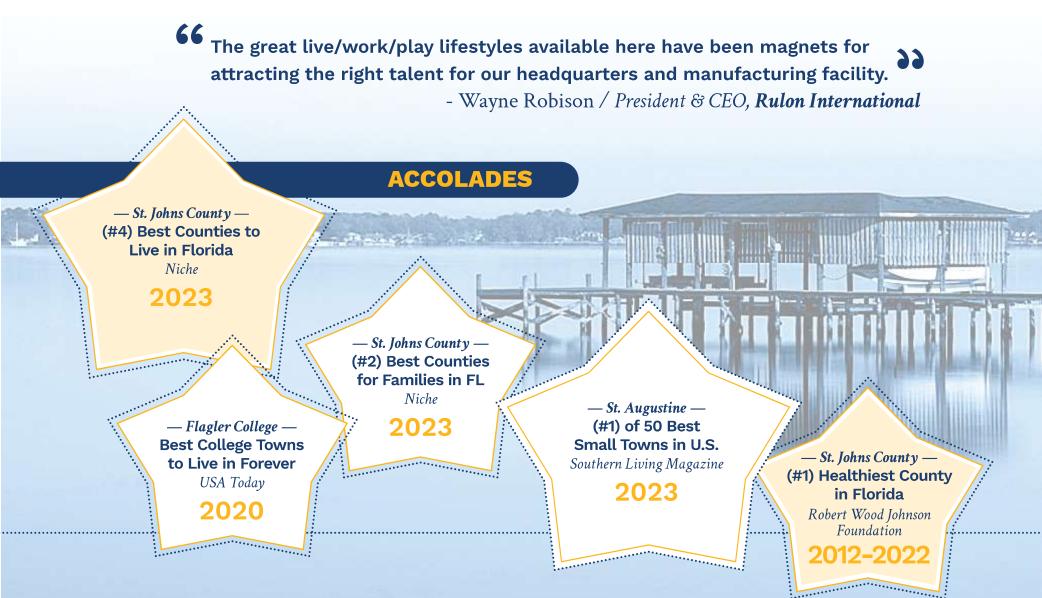
Bordered by the picturesque Atlantic Ocean and St. Johns River, St. Johns County embraces its historic heritage and uniquely diverse communities, which have piqued people's interest for centuries, such as the City of St. Augustine – the nation's oldest city, St. Augustine Beach, Ponte Vedra, and Hastings.

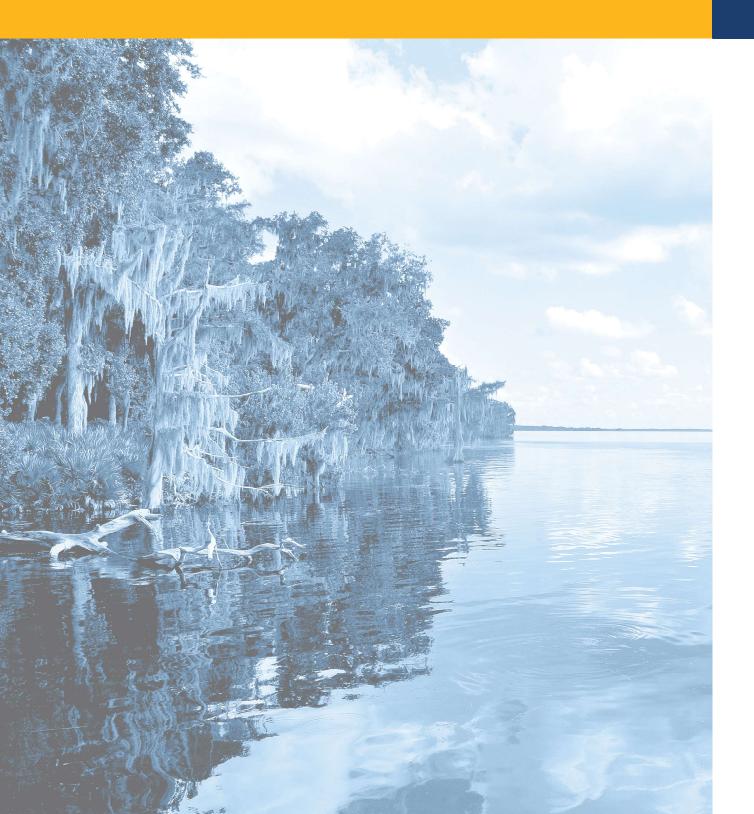
Exceptional quality of life, beautiful public parks and natural waterways, low crime rate and an overall low cost of living are just some of the amenities that make St. Johns County a great place for businesses.

Residents and visitors alike enjoy numerous outdoor recreational activities such as golf, tennis, boating, fishing and musical entertainment at the nationally recognized St. Augustine Amphitheatre. Shopping, dining, arts and culture are also on the list of things to experience with a variety of choices for everyone.

ACCOLADES - St. Augustine -**Coolest Small Towns** in America Budget Travel 2023 — St. Johns County — **Top 10 Richest Counties in Florida** — St. Augustine — SmartAsset **#1 Best Places for** 2023 Young Professionals Niche 2023 — Flagler College — **Top 25 Most Beautiful** College Campuses in U.S. Travel & Leisure 2023

QUALITY OF LIFE





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